



NOTICE OF PUBLIC OFFERING OF DIGITAL ASSETS

LEASING ATLÁNTIDA, S.A., in its capacity as issuer of digital assets, hereby informs the general public that on Tuesday, June 23, 2026, starting at 9:00 a.m., it will launch the Public Offering of its debt token "ALDT0001." This digital asset seeks to provide investors with the opportunity to participate in the funding, through debt instruments, of movable and/or real estate financial leasing operations, with a focus on sustainability, economic development, and high social impact. The public offering has been duly authorized by the National Digital Assets Commission (CNAD) under registration entry AD-00016.

This digital asset will have as its underlying asset the earnings before taxes generated on an annual basis, which will depend on the acquisition, development, and future commercialization of the real estate units forming part of the integrated urban development located within Polygon A of the project in Nuevo Cuscatlán, consisting of more than eight hundred real estate units.

The public offering has also been duly authorized by the National Digital Assets Commission (CNAD) under registration entry AD-00041.

LEASING ATLÁNTIDA, S.A.

- Address: 1ª Calle Poniente and Boulevard Constitución No. 3588, Colonia Escalón, San Salvador, El Salvador
- Website: <https://leasingatlantida.com.sv>
- Contact Phone: +503 2223-7676
- CNAD Registration Number: EAD-0015

Digital Asset Service Provider (PSAD) Information

Banco Atlántida El Salvador, S.A.

- Address: 1ª Calle Poniente and Boulevard Constitución No. 3538, Colonia Escalón, San Salvador, El Salvador
- Website: www.bancoatlantida.com.sv
- Contact Phone: +503 2223-7676
- CNAD Registration Number: PSAD-0035

The total issuance amounts to US\$20,000,000, of which three tranches have been previously issued.

On this occasion, three additional tranches will be issued for a total of US\$2,744,000, with the following characteristics:

	Fourth Tranche	Fifth Tranche	Sixth Tranche
Instrument Name	ALDT001-T6	ALDT001-T7	ALDT001-T8
Number of Tokens	20,000	250,000	2,474,000
Token Price	US\$1.00	US\$1.00	US\$1.00
Annual Interest Rate	6.50%	5.50%	6.75%
Maturity Term	12 months	6 months	9 months
Interest Payment Frequency	Monthly	Monthly	Monthly
Principal Payment	At maturity	At maturity	At maturity
Issue Date	June 23, 2026	June 23, 2026	June 23, 2026

Taking this opportunity, I extend to you my highest consideration and regards.

Sincerely,

Kelvin Salvador Mejía Cortez
 Legal Representative
LEASING ATLÁNTIDA, S.A.